

Applicant Details

Name of Applicant – Provide the legal name of the applicant. (If this application is submitted by a limited liability company then the name as registered in Memorandum and Articles should be used).

Contact Details of Applicant

Town
Post Code
Country

Land Line
Mobile
Web site
Email

Identification / Registration Number – please provide the official identification number as may be applicable to the legal form of the applicant.

Legal Form – the applicant must be a taxable person as defined in the income tax act. Please select the appropriate form from the list below

Date Established - The applicant is requested to indicate the date the undertaking was formally established.

VAT Number - The Applicant's VAT Number, as per VAT Certificate, relating to the activities funded under the proposed project.

Contact Person

Income Tax Number – An identification number issued by the Inland Revenue Department to identify the applicant (if applicable)

Full Name
Designation
Telephone number
E-mail address

PE Number – Identification number issued by Jobsplus to employers (if applicable)

Provide a description of the Business Activity

Details of IP to be considered for Patent Box

Category of IP – Please select the category of IP in the terms specified in the Patent Box Regime (Deduction) Rules and as further explained in the guidelines, which describes the IP to be considered for the patent box deductions.

Patent issued from a recognised national or international body

Utility Model issued from an official IP office in a jurisdiction where utility models are recognised as IP

Orphan Drug Designation recognised as such by the European Medical Agency (EMA)

Assets in respect of which protection rights are granted in terms of national, European or international legislation, relating to human and veterinary products including plants and genetic material and plant or crop protection products

A copyrighted “Computer Program” developed to resolve a scientific and/or technological uncertainty through research and development activities as defined by the Frascati Manual

Intellectual Property developed by a Small Entity, which is considered patentable and has been developed to resolve a scientific and/or technological uncertainty through research and development activities as defined by the Frascati Manual

Describe the scientific and/or technological uncertainty resolved or addressed by the IP.

© h o t i © @ has

Date IP protection was granted

Date when IP protection will expire

This form should not be used after 31/03/2021

Development of IP – Please explain how the IP was attained and developed.

The applicant will be required to prove that the IP asset was developed through a structured approach typically associated to Research and Development Activities. Below, kindly identify key milestones and decision points in the development process.

(Malta Enterprise shall refer to the definitions provided in the OECD Frascati Manual to confirm that the IP claimed was created on the basis of established research methods.)

Project Costs (This section must be signed and endorsed by a Certified Public Accountant)

Wage Costs

Wages of researchers and technicians, and other supporting staff, to the extent and for the duration that they are directly engaged on the research project. *[Explain Below]*

Cost of Materials

Cost of materials used for the particular research project. *[Explain Below]*

Cost of Utilities

Cost of utilities apportioned according to a recognised methodology to account for the usage relevant to the research project. *[Explain Below]*

Project Costs (This section must be signed and endorsed by a Certified Public Accountant)

Depreciation cost of Plant, Machinery and Equipment

Depreciation cost of Plant, Machinery and Equipment as incurred for and during the research project. The full cost may be considered in respect of any Plant, Machinery and Equipment that is used for its lifetime exclusively for the research project. *[Explain Below]*

Research cost subcontracted to unrelated parties

Costs related to the research project outsourced to a person who is not a related party. *[Explain Below]*

Cost of validating and defending IP Right

Costs for validating and defending the IP Right including the cost of any necessary test and study reports in this respect. Such costs may be adjusted to reflect costs incurred over the life of the IP asset. *[Explain Below]*

Project Costs (This section must be signed and endorsed by a Certified Public Accountant)

Other costs directly linked to the research project

Any other costs that can be clearly demonstrated to be directly linked to the research activity not incurred from related parties *[Explain below]*

Research costs subcontracted to related parties

Expenditure incurred by the applicant for activities related to the creation, development, improvement and protection of the qualifying IP subcontracted to persons which are related to the applicant and any acquisition made in relation to the creation, development, improvement and protection of the qualifying IP from a related party

Total IP Expenditure

Qualifying IP Expenditure

I certify that the information provided reflects the actual costs of the creation, improvement and protection of the IP described in this application.

Name and Surname

Warrant Number

Date

Signature

If the document is not signed electronically pages 4, 5 and 6 should be initialised.

Personal Data Protection Information and Consent to Process Data

Contact email address of the Data Protection Officer:
dpo@maltaenterprise.com

Referring to Articles 13 and 14 of the GDPR, the Right to be Informed, you will find how Malta Enterprise processes the data in this application. Fill in any required data. [[Malta Enterprise Data Protection Policy](#)]

Authorisation to engage with the Corporation on matters related to the Application. (If Applicable)

I the undersigned, as legal representative of the Applicant Undertaking, authorise the following Legal Bodies and/or Natural Persons to act on my behalf with Malta Enterprise Corporation with respect to matters related to the Application and any subsequent documentation exchanged between the two parties in relation to the same Application.

Name of Legal Entity	Name and Surname of Natural Person granted authorisation(1)	E-mail address of party granted authorisation(2)
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Note 1: Leave empty if authorisation is intended to any natural person engaged with the Legal Entity. Otherwise specify the name and surname of the person(s) working for the Legal Entity to whom the authorisation is intended.

Note 2: Written communication with the Legal Entity and/or Natural Person granted authorisation via email will only be accepted via the email address specified in the table above. The Undersigned should be copied (via the email address specified in the Application) in any communication between the Corporation and the Person granted authorisation as per above table.

Employer Consent Form

The signature of this application confirms that any employment and personal data included in this application form is covered by the appropriate data subject consent as required by the prevalent Data Protection laws and regulations. The consent includes the sharing of data with other government entities where strictly necessary and required by law but also defines the purpose(s) for the processing of data of the captioned data subject/s in line with Article 5, Principles relating to processing of personal data and Article 7 Conditions of Consent of regulation (EU) 2016/679 dated 27 April 2016 on the protection of natural persons with regard to the processing of personal data and on the free movement of such data (General Data Protection Regulation). Should the data subject withdraw his/her consent to processing, the Corporation shall be informed immediately. Consequently, the Corporation may proceed with processing this data, verifying it with other agencies, and retain such data for the duration required by the applicable national and EU laws and regulations.

The undersigned hereby authorises Malta Enterprise Corporation to process the data contained in this form for the purpose stated above and declare that the information on this form and any other information given in support of this application is correct to the best of my knowledge. The applicant acknowledges that the Corporation may request further information and documentation in processing this application.

Name and Surname of Signatory

authorised to represent the applicant

Position in

Date

Signature

**If the document is not signed electronically all
pages should be initialised.**

Please ensure that the following documents are provided

Copies of any IP rights granted.

In case of copyrighted software, a confirmation from an independent system auditor who has been approved by the Malta Digital Innovation Agency, and if relevant by a technically competent third party, that based on the information provided, the software or the relevant part thereof, constitutes the applicant's own intellectual creation, that resulted in the resolution of the scientific or technological uncertainty and was developed using structured techniques and methodologies.

If the applicant is a small entity applying in respect of IP that is not formally registered, the applicant is required to provide the results of a patent search, conducted by an independent undertaking (3rd party) competent for carrying out such searches, such as a patent agent. The documentation should attest that the invention is novel, non-obvious and useful up to and on the date it began to be used, produced or marketed.

CVs of employees that were engaged in the development of the IP. List the names of persons whose CV is provided and their role in the development of the IP.

Number of CVs attached:

Provide any other sample documentation (such as time sheets, invoices, progress reports, test outcomes etc.) that helps prove that the IP was created by the applicant using a structure research approach. List documents provided below: